

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
HINES HORTICULTURE, INC., et al., ¹)	Case No. 08-11922 (KJC)
)	
Debtors.)	Jointly Administered
)	

NOTICE OF DISCLOSURE STATEMENT HEARING

TO ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT on August 29, 2008, the above-captioned debtors (collectively, the “Debtors”) filed (a) the Disclosure Statement for the Joint Plan of Hines Horticulture, Inc. and Hines Nurseries, Inc. Under Chapter 11 of the Bankruptcy Code (the “Disclosure Statement”) and (b) the Joint Plan of Hines Horticulture, Inc. and Hines Nurseries, Inc. Under Chapter 11 of the Bankruptcy Code (the “Plan”).²

PLEASE TAKE FURTHER NOTICE THAT a hearing will be held before the Honorable Kevin J. Carey, United States Bankruptcy Judge, on October 2, 2008 at 2:30 p.m. prevailing Eastern Time, in the United States Bankruptcy Court for the District of Delaware, 5th Floor, Courtroom No. 5, 824 Market Street, Wilmington, Delaware 19801 (the “Disclosure Statement Hearing”), to consider the entry of an order finding that, among other things, the Disclosure Statement contains “adequate information” within the meaning contained in section 1125 of the Bankruptcy Code and approving the Disclosure Statement. The Disclosure Statement Hearing may be continued from time to time without further notice other than an adjournment announced in open court at the Disclosure Statement Hearing or at any subsequent adjourned Disclosure Statement Hearing.

PLEASE TAKE FURTHER NOTICE THAT the Debtors’ Disclosure Statement, Disclosure Statement Order, Plan and other documents and materials related thereto, including certain solicitation materials after they are filed, may be obtained (i) from the Voting and Claims

¹ The Debtors in these Chapter 11 Cases and the last four digits of each Debtor’s federal tax identification numbers are: Hines Horticulture, Inc. (3204) and Hines Nurseries, Inc. (1319). The location of the Debtors’ corporate headquarters and the service address for both Debtors is: 12621 Jeffrey Road, Irvine, California 92620.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Disclosure Statement.

Agent (a) at its website at <http://chapter11.epiqsystems.com/hines>, (b) by writing to Hines Horticulture Balloting Center, c/o Epiq Bankruptcy Solutions, LLC, FDR Station, P.O. Box 5112, New York, New York 10150-5112, (c) by calling (888) 498-7763 or (d) by emailing hines@epiqsystems.com or (ii) for a fee via PACER at <http://www.deb.uscourts.gov/>.

PLEASE TAKE FURTHER NOTICE THAT at the Disclosure Statement Hearing, the Debtors shall seek to establish October 2, 2008, as the Record Date for determining the Holders of Claims eligible to vote on the Plan.

PLEASE TAKE FURTHER NOTICE THAT responses and objections, if any, to the approval of the Disclosure Statement, or any of the other relief sought by the Debtors in connection with the approval of the Disclosure Statement, must be made in accordance with the applicable Bankruptcy Rules and Local Rules. **Responses or objections, if any, must also be filed with the Bankruptcy Court and served by first-class mail upon each of the following parties so as to be received no later than 4:00 p.m. prevailing Eastern Time on September 25, 2008 (the “Objection Deadline”):**

<p>KIRKLAND & ELLIS LLP Anup Sathy P.C. Ray C. Schrock Ross M. Kwasteniet 200 East Randolph Drive Chicago, Illinois 60601</p>	<p>YOUNG CONAWAY STARGATT & TAYLOR, LLP Robert S. Brady Edmon L. Morton Kenneth J. Enos The Brandywine Building 1000 West Street, 17th Floor Wilmington, Delaware 19801-1053</p>
<p><i>Proposed Co-Counsel to the Debtors</i></p>	
<p>LATHAM & WATKINS LLP J. Douglas Bacon Stephen R. Tetro Sears Tower, Suite 5800 233 S. Wacker Drive Chicago, Illinois 60606</p>	<p>POTTER ANDERSON & CORROON LLP Steven M. Yoder Hercules Plaza 1313 North Market Street, 6th Floor Wilmington, Delaware 19801</p>
<p><i>Co-Counsel to the DIP Agent</i></p>	
<p>CLERK OF THE BANKRUPTCY COURT United States Bankruptcy Court for the District of Delaware 824 North Market Street, 3rd Floor Wilmington, DE 19801</p>	<p>OFFICE OF THE UNITED STATES TRUSTEE FOR THE EASTERN DISTRICT OF DELAWARE J. Caleb Boggs Federal Building 844 King Street, Suite 2207 - Lockbox #35 Wilmington, DE 19801</p>
<p>COUNSEL TO ANY COMMITTEE OF UNSECURED CREDITORS HEREAFTER STATUTORILY APPOINTED</p>	