

**THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
DURA AUTOMOTIVE SYSTEMS, INC., ET. AL.
CASE NO. 06-11202 (BANKR. D. DEL.)**

April 4, 2008

TO: ALL HOLDERS OF GENERAL UNSECURED CLAIMS AGAINST DURA AUTOMOTIVE SYSTEMS INC., ET. AL. ("Dura") ENTITLED TO VOTE (Holders of Claims in the Following Classes: 3, 5A and 5B)

FROM: THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF DURA AUTOMOTIVE SYSTEMS INC., ET. AL. (the "Creditors' Committee")¹

The Creditors' Committee, which represents the interests of all unsecured creditors in Dura's chapter 11 bankruptcy case, recommends that you vote **FOR** Dura's Revised Joint Plan of Reorganization (the "Revised Plan") by checking the box:

ACCEPT the Revised Plan

on your ballot and returning your ballot in accordance with the voting instructions described in the ballot and Article XVI of the Disclosure Statement accompanying the Revised Plan (the "Disclosure Statement").

On October 30, 2006, Dura Automotive Systems Inc., and certain of its direct and indirect subsidiaries (the "Debtors") filed for bankruptcy protection. On November 8, 2006, the United States Trustee for the District of Delaware appointed the Creditors' Committee to represent the interests of unsecured creditors in the Debtors' chapter 11 cases. The Creditors' Committee has retained the firms of Kramer Levin Naftalis & Frankel LLP and Young Conaway Stargatt & Taylor, LLP as its counsel and Chanin Capital Partners as its financial advisors.

The Creditors' Committee has played an active role in these cases in an effort to obtain the best possible recovery under the circumstances for the claims of unsecured creditors. In October 2007, the Debtors solicited acceptances of a largely consensual chapter 11 plan (the "Original Plan") that was the result of negotiations with the Creditors' Committee and other key creditor constituencies. The Original Plan was accepted by overwhelming majorities in every voting class. However, in December 2007, the Debtors were unable to proceed to confirmation with the Original plan because they were unable to obtain sufficient exit financing on acceptable terms in view of tightening credit markets and a deteriorating outlook in the North American automotive sector.

¹ The nine members of the Creditors' Committee are: (i) BNY Midwest Trust Company, as Indenture Trustee for the 8 5/8% Senior Notes, (ii) DuPont Capital Management, (iii) HSBC Bank USA, as Indenture Trustee for the 7 1/2% Convertible Trust Preferred Securities, (iv) International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (UAW), (v) Johnson Electric N.A. Inc., (vi) Pension Benefit Guaranty Corporation, (vii) U.S. Bank Trust National Association, as Indenture Trustee for the 9% Senior Subordinated Notes, (viii) Thompson I.G., LLC, and (ix) Wilfrid Aubrey, LLC.

After this development, the Creditors' Committee continued to work with the Debtors to come up with a alternative chapter 11 plan that would require less exit financing while still maximizing the return to creditors. The enclosed Revised Plan is a result of intense negotiations among the Creditors' Committee, the Debtors, and other creditor constituencies.

On April 3, 2008, the Bankruptcy Court overseeing these cases found that the information contained in the Disclosure Statement was adequate. The Debtors are now soliciting votes on the Revised Plan. A Summary of Expected Recoveries under the Revised Plan is set forth on pages v - vii of the Debtors' Disclosure Statement and a detailed treatment for each class of unsecured creditors is set forth on pages 45 - 47 of the Debtors' Disclosure Statement.

Under the facts and circumstances of these cases, the Creditors' Committee believes that the Revised Plan provides the best recovery for unsecured creditors as a whole, as well as providing the Debtors with the greatest opportunity for a successful reorganization. The Creditors' Committee continues to work closely with the Debtors and the other creditor constituencies in an effort to resolve all outstanding issues affecting unsecured creditors.

The Creditors' Committee urges each holder of a claim in Classes 3, 5A and 5B to accept the plan and return your ballot indicating your acceptance in accordance with the voting instructions as described above. Notwithstanding our recommendation, each creditor (including individual Creditors' Committee members) must make their own independent determination as to whether the Revised Plan is acceptable to that creditor and should consult with their own legal and/or financial advisors(s).

Very Truly Yours,

**The Official Committee of
Unsecured Creditors of Dura Automotive
Systems, Inc., et. al.**